

FORM NO. 22

Registration No. of Company _____

Nominal Capital : Rs. _____

THE COMPANIES ACT, 1956

Statutory report

[Pursuant to section 165]

Name of Company _____ Limited

Statutory Report of the _____ certified and filed pursuant to section 165(5)

Date of notice for holding statutory meeting

Date of meeting

Place where the meeting is to be held

Presented by

The board of directors submits this statutory report to the members in pursuance of section 165.

1. Shares allotted and cash received up to _____ 1

| No.of shares | Nominal Value of each share | Cash received upto 1 |
|--------------|-----------------------------|----------------------|
| | | |

(a) Allotted subject to payment thereof in cash

(i) Equity

(ii) Redeemable preference shares

(iii) Preference shares other than redeemable preference shares

(b) Allotted as fully paid-up otherwise than in cash and the consideration for which they have been allotted

(i) Equity

(ii) Redeemable preference shares

(iii) Preference shares other than redeemable preference shares

(c) Allotted as partly paid-up to the extent of Rs. ___ per share and the consideration for which they have been so allotted

(i) Equity

(ii) Redeemable preference shares

(iii) Preference shares other than redeemable preference shares

2. Abstract of receipts and payments up to _____ 1

| Receipts | Rs. | Payments | Rs. |
|---|-----|---------------------------------------|-----|
| Shares | | Preliminary expenses | |
| Equity | | Commission on issue or sale of shares | |
| Redeemable preference shares | | Discount on issue or sale of shares | |
| Preference shares other than redeemable | | Capital expenditure | |
| Preference shares | | Land | |
| Advance payment for shares | | Building | |
| Debentures | | Plant | |
| Loans | | Machinery | |
| Deposits | | Other items to be specified | |
| Other sources [To be specified] | | | |
| | | Balances | |
| | | In hand | |
| | | At Banks | |
| | | At Post Office | |
| | | Savings Bank | |
| Total | | Total | |

3. Preliminary expenses as estimated in the Prospectus ² or Statement in lieu of Prospectus

| | Preliminary expenses actually incurred up to aforesaid date Rs. | Preliminary expenses estimated to be incurred after the aforesaid date Rs. |
|--|--|---|
| Law charges | | |
| Other charges in connection with the preparation of the memorandum and articles of association | | |
| Printing expenses | | |
| Registration charges | | |
| Advertisement charges | | |
| Commission on issue or sale of shares | | |
| Discount on issue or sale of shares | | |
| Other initial expenses [To be specified as far as possible] | | |
| Total | | |

4. Names, addresses and occupations of the company's directors, auditors, manager and secretary

| Name(s) | Address(es) | Occupation(s) | Particulars of change(s), if any, in entries in columns (1), (2) and (3) | Date of the change |
|---------|-------------|---------------|--|--------------------|
| | | | | |

| | | | | |
|---|---|---|------------------------------------|---|
| | | | since the date of incorporation | |
| 1 | 2 | 3 | 4 | 5 |
| A. Directors B. Auditors C. [***] D. Manager E. Secretary | | | | |

These particulars must include dates of changes.

5. Particulars of any contract which is to be submitted to the statutory meeting for approval
[If any modification or proposed modification of a contract is to be submitted for such approval, brief particulars of contract and particulars of modification or proposed modification should be given.]
6. Underwriting contracts
Brief description of each contract

If contract not carried out fully, extent to which it has not been carried out and reason thereby

7. The arrears, if any, due on calls from directors and manager

| Names | Amount due |
|-----------|------------|
| Directors | |
| Manager | |

8. Particulars of any commission or brokerage paid or to be paid in connection with the issue or sale of shares or debentures to any director or manager

| Names | | Commission or brokerage paid or to be paid | |
|-----------|--|--|---------------|
| | | On shares | On debentures |
| Directors | | | |
| Manager | | | |

We hereby certify that the above report is correct.

Dated this day of 20

Signature of two
or more directors³

We hereby certify as correct so much of the report as relates to the shares allotted by the company and to the cash received in respect of such shares and to the receipts and payments.

Dated this day of 20

Auditors